



Textura Level Up Webinar

What's new with Textura in our Next Release



Welcome, we'll get started shortly...





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What's new with Textura in our Next Release

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Safe harbor statement

The following is intended to outline our general product direction. It is intended for information purposes only, and may not be incorporated into any contract. It is not a commitment to deliver any material, code, or functionality, and should not be relied upon in making purchasing decisions. The development, release, timing, and pricing of any features or functionality described for Oracle's products may change and remains at the sole discretion of Oracle Corporation.



Today's Agenda

1. Intro
 - Helpful Links for Additional Training
 - Register for Release Communications
 - Security Best Practices
2. Previous Release Spotlight (August 25, 2025)
3. Release Changes in v25.10.0.0 (October 5, 2025)
 - Feature Enhancements
 - Bug Fixes
4. Coming soon!
5. Q & A
6. Post Webinar Survey

Additional Notes



We will perform Q&A at the end of this presentation.



Questions should be limited to the releases and features discussed in this presentation.



More information about each change will be available through our release notifications, in Textura Help, and/or at mylearn.oracle.com. We also encourage you to post questions in this webinar.

Helpful Links for Additional Training

Recurring subcontractor and sub-tier webinars:

<https://www.oracle.com/industries/construction-engineering/textura-training/>

Oracle Guided Learning:

<https://mylearn.oracle.com/ou/search/textura>

Level Up Webinar Training PDFs:

https://docs.oracle.com/cd/E97085_01/10314483.htm#t10314483



Available Oracle Textura training

Getting started

Getting Started with Oracle Textura Payment Management

Training is offered weekly on Mondays, Wednesdays, and Fridays.

Register for Monday at 2 p.m. CT

Register for Wednesday at 2 p.m. CT

Register for Friday at 10 a.m. CT

Register for Release Communications

Be notified of monthly release changes in advance of each release

- Notifications typically go out on the Friday prior to each Sunday release
- We also send out quarterly roundup emails that summarize changes over the prior month

https://info.cegbu.oraclecloud.com/textura-release-highlights?id=&type=&emailname=TPM_Release_Highlights_Sep_22.09_Email_US1.html



Subscribe to Release Highlights

Thank you for your interest in receiving the monthly 'Release Highlights' email.

This email outlines the main features in each Textura release and links to the 'Release Notes' article for full details. We also send a quarterly 'Round Up' of the most important new features.

To subscribe, enter your email address below and click the 'Submit' button.

Email Address*

First Name*

Last Name*

Security Best Practices



- Do not share your Oracle Textura Payment Management username or password with others.
- Enable a verification phone number to better protect your account from unauthorized password changes. Additionally, having a verification phone number will provide the ability to retrieve your username.
- Oracle Support will never ask you for a verification code sent to your phone.
- Designate **two Enterprise Administrators** for your organization.

Previous Release Spotlight

25.9 Available September 7, 2025

Oracle Assistant for Textura

Collecting detailed feedback

Hi! Welcome to the Oracle assistant for Textura. I can help you with your support questions. You can also view our [documentation and contact information](#), [training](#), and [what's new](#). If you close this window, you can always return to our conversation using the chat icon at the bottom right corner.

Select an action below or enter your question in the message field.

How do I update a notary seal?

I need to gather a bit more data. I'll have an answer for you shortly.

To update a notary seal, you must first ensure you have the correct permissions. You must have the Notarize Documents user permission and be assigned the Notarize Documents user role.

Once you have the correct permissions, you can update your notary seal by following these steps:

1. Log in to your account.
2. Click your name in the top right corner.
3. Click "Edit Profile".
4. Scroll to the bottom and click "Manage Notary".
5. Upload your notary seal as a PNG file no larger than 4MB or 270px by 105px.

Visit the [Textura Support Page](#) for more information.

Here are some useful navigation links:

- [Organization Profile](#)
- [Organization Settings](#)
- [Edit My Account](#)

Did this resolve your support issue?

☐ Yes, clear chat and close window

☐ No, I need more support

Enter Message



Oracle Assistant for Textura

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comprehensive insurance document. Here's how to upload the document.

1. Select [Project Two](#) from the project list.
2. Navigate to the [My Document Status](#) page from the compliance menu.
3. Select the submit link associated with the comprehensive insurance requirement.
4. Select the browse button in the manage attachments dialogue box.
5. Locate the document on your computer.
6. Select the file and choose open.
7. Select save.

Once submitted, CPM Construction will change the document to received. Contact CPM Construction for the document timeline.

[Learn more about submitting documents](#)
[Support](#) site.

☒ Yes, this response helped me

Did this resolve your support issue?

☐ No, I need more support

I'm sorry I couldn't help you. Please consider providing feedback to help us improve.

Where did the response fall short?

☐ Information was incorrect

☐ Too much information

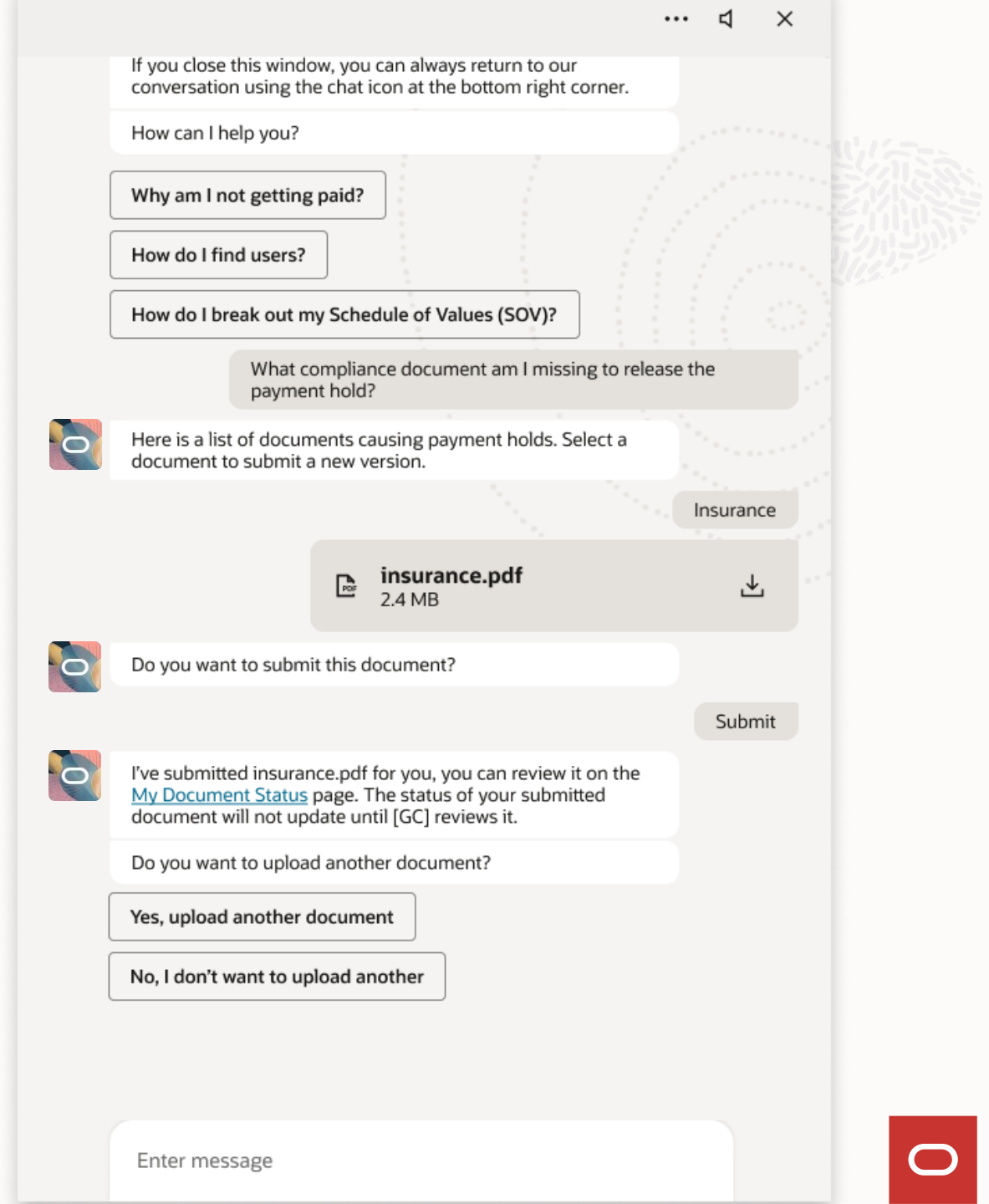
☐ Other

Here are a few options for further support.

Oracle Assistant for Textura

Upload compliance documents

1. Compliance topic classification
2. Context-awareness to determine compliance-related payment holds by project
3. Step-by-step guidance to intake files and route them to your GC for review — all within chat!



TPA Program Level Enrollment Report

TPA Program Level Enrollment Report

- Report will help track enrollment data for dynamic discounting type TPA programs.
- Report will display program name, subcontractor organization name, remaining contract value enrolled in TPA, current enrollment status, unenrollment reason and organization contact information.

Program Name	Vendor ID	Tax ID	Sub Organization Name	Contract Sum Remaining	Enrollment Setting	Rate per 30 Days	Override Rate	Decline Reason	Enrollment Date	Enrollment Contact Name	Enrollment Contact Email	Enrollment Contact Phone	Enrollment Contact Title
Canadian Accelerated Payment Program	104048	569439	Joe's Plumbing	1002547.68	Automatically accelerate	1.99	0		15-MAY-25 01.43.22 PM	John Doe	jdoe@fake.com	555-675-5444	President
Canadian Accelerated Payment Program	584987	25974	Green Corp	2531225.36	Automatically accelerate	1.99	0		15-MAY-25 01.43.22 PM	Melanie Falso	concrete@fake.com	555-222-3333	Marketing Director
Canadian Accelerated Payment Program	587426	4574122	Blue Semiconductor	142155.25	Select invoices	1.99	0		04-JUN-25 06.53.39 PM	Bob Johnson	bjohnson@fake.com	555-444-3333	CFO
Canadian Accelerated Payment Program	15458	554315	Spruce Street Contracting	4125647.48	Decline	1.99	0	My company doesn't need financing	04-AUG-25 06.53.39 PM	David Jones	djones@fake.com	555-675-5444	CEO
Dynamic Early Payment Program	33377	1234568	Concrete Pour LLC	12005897.65	Select invoices	1.99	0		04-JUN-25 06.53.39 PM	Brittney Johnson	bjohnson@blue.com	555-222-3333	Controller
Dynamic Early Payment Program	12345	123468	Bob's Flooring	25005894.23	Decline	1.99	0	My company doesn't need financing	04-AUG-25 06.53.39 PM	Fred Smith	fsmith@fake.com	555-444-3333	CFO
Dynamic Early Payment Program	879632	698512	Vision Corporation	2456248.87	Automatically accelerate	1.99	0		15-MAY-25 01.43.22 PM	Joe Jackson	jjackson@fake.com	555-675-5444	Marketing Director
Dynamic Early Payment Program	2185	155214	Ron's Roofing Company	1258746.29	Select invoices	1.99	0		04-JUN-25 06.53.39 PM	Ron Smith	rsmith@fake.com	555-222-3333	CEO



Release Changes in v25.10

Available October 5, 2025

Improve User Role and Permission Management

Bulk Project Updates

1. Introduction of guided process, allowing step by step bulk updates
 - Assign / Unassign permissions across multiple projects easily
 - Sort, filter, and select the projects to be updated
2. Improved confirmation messaging notifies users of updates that have been applied, or issues that need to be addressed

The image shows two overlapping screenshots of a software interface for bulk editing roles and projects.

Select Roles Bulk Edit:

- Select action:** Radio buttons for 'Assign roles' and 'Unassign roles'. A 'Required' label is present.
- Select Project Roles:** A list of checkboxes for roles: 'Project Manager', 'Compliance Manager', 'Invoice Approver', 'Parallel Signatory Approver', 'Serial Signatory Approver', 'Signer', 'Authorizer', and 'Disburser'. A 'Required' label is present.

Select Projects Bulk Edit:

- Search:** A search bar with the placeholder text 'Search by Project Name, Project Number, or Segment'.
- Items:** A list of 12 items, each with a checkbox, project name, project number, segment, and date.

	Project Name	Project Number	Segment	Date
☐	Mile High - DIA	57391		03-Jul
☐	Mile High - Botanical Gardens	98521		03-Jul
☐	Mile High - State Park	88412		03-Jul
☐	Mile High - Rocky Mountain	2-20383-		22-Apr
☐	Deerfield Park Community Center	43245-DPCC		03-Feb
☐	Washington Park			14-Nov
☐	City Center			14-Nov
☐	Springfield Homes			14-Nov
☐	Seattle Mall Renovation			14-Nov
☐	Springfield Parking Garage			14-Nov
☐	Springfield Police Department			14-Nov
☐	Lincoln School	53492-00LS		13-Nov

Extending DaaS feature

- Expose customer footprint information in Organization Settings
 - Accessible for Owner and GC organizations
 - Viewable by Enterprise Administrators
- Continuing to expand graphs and data available to Owner organizations



Customer Footprint										
The table shows Textura cloud accounts only. If you need to enable OAuth for a different cloud account, create a service request . The listed cloud administrator is the first one assigned when the account was created.										
Currency	Oracle GSI	Subscription ID	Subscription End Date	Cloud Account Name	IDCS GUID	Oracle Part Number	Part Number Description	Cloud Administrator	Cloud Administrator	Cloud Administrator
CAD	294	294subCA	01-Jan-2099	CPM GC		B88701	Go Forward Proje...			
CAD	294	294subCA	01-Jan-2099	CPM GC		B88700	Go Forward Proje...			
USD	294	294sub	01-Jan-2099	CPM General Con...		B88903	Legacy Project Fe...			
USD	294	294sub	01-Jan-2099	CPM General Con...		B88902	Legacy Project Fe...			
USD	294	GC1 GoFRWRD Su...	11-Sep-2099	GC1 GoFRWRD	idcs-4dc021a6c6...	B88701	Go Forward Proje...	Patience Tester	ryan.snow@oracl...	ryan.snow@oracl...
USD	294	GC1 GoFRWRD Su...	11-Sep-2099	GC1 GoFRWRD	idcs-4dc021a6c6...	B88700	Go Forward Proje...	Patience Tester	ryan.snow@oracl...	ryan.snow@oracl...



Bug Fixes

The following bug fixes are resolved with this release:

- Manage Lien Waiver row alignment
- Chatbot fixes
- Various other minor bugs



Coming Up

In 2025

Oracle Assistant for Textura

Available to general contractor and owner administrators soon

ORACLE

Textura Payment Management

25

Tools

CPM General Construction

George Clinton

0

Users

Organizations

Tasks

Home

Enterprise Wide Disbursement

Total Count	Total Amount	Task
86	1,029,456.12	Enterprise Wide Disbursement

Recently Viewed Projects

Mile High - Cheyenne Mountain
99-987

Clean Project
CP-99

Mile High - USAF Academy
77-456

Mile High - Buckley
44-563

Project List

My Projects

Other Projects

+ Add...

Saved Filters

Active Projects

Reset Filters

Project Name	Project Number	My Tasks	Status
Filter	Filter		Active
All Project Participants on System			
Clean Project	CP-99		
Compliance Testing Project	CTP-123		
Facebook1	FB1		
Facebook2	FB2		
GC - Authorization		1	Active

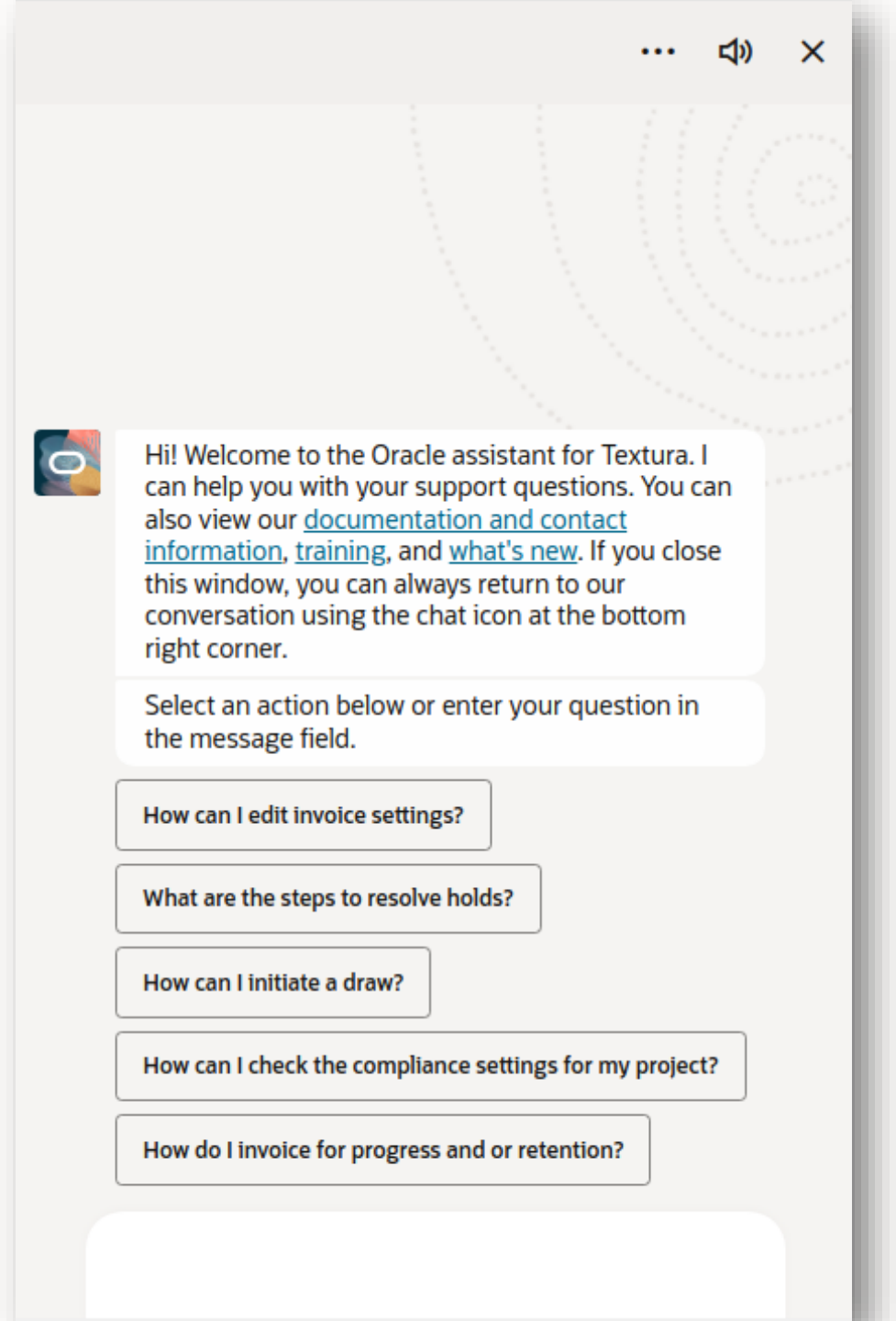
Need help? Our assistant is here for you—just click the chat icon on the right anytime. Ask how to edit invoice settings, resolve holds, initiate draws, manage compliance, or invoice for progress and retention. You can also reach a live agent or submit a service request if needed.



Oracle Assistant for Textura

What can I expect?

- Rolling out to **administrators** within **general contractor** and **owner** orgs **later this year**
- Expanded knowledge base to support GC/Owner workflows
- Supports project context switching in a single conversation
- Access all Textura support resources
- Transfer to live agents or create service requests when needed



We Need Your Help!

- See how it works first-hand
- Influence the roadmap with your feedback
- Tell us in the survey after this meeting
 - **Name, Customer Number, Email**

Organization Administration

Customer Number: 125442

Default Date Input Format
mm/dd/yyyy (e.g., 12/31/2008)

Days before passwords expire
90

Days until user deactivation after last login
Do not automatically deactivate

Users can be exempted from auto-deactivation on their edit user page

☐ Enable partial payments

☐ Enable Aconex integration

☒ Enable Oracle Customer Service User

☐ Enable Data as a Service

☐ Enable Segments

Manage Rejection Responses

Manage Oracle TPM Fee Options

Manage Data Collection

Configure Analytics

Manage Tax Codes

Project Administration

☐ Allow variable discount rate

☐ Allow out of order disbursements

Overbidding Option

☒ None

☐ Allow contract components or lines to be overbilled within current contract amount

☐ Allow contract to be overbilled (not supported by all ERPs)

☐ Allow open ended billing contracts on organization projects

☐ Allow setting of component type

☐ Require reason when selecting restart approval

☐ Allow approval of modified invoices

☐ Allow subcontractor change order requests

☐ Allow Subcontractors to Bypass Electronic Notarization

☐ Disable electronic notarizations and require offline notary tracking on all projects and subcontracts

☐ Allow encrypted lien waiver uploads

☐ Allow Organization Level Holds on Subcontractors

Q&A

**The next Level Up Webinar will be held on
Monday, October 27th at 2 PM CDT.**

Register here:

https://oracle.zoom.us/webinar/register/WN_vLZyz2zcTBGIfpDZ1z4OdQ

Thank you!



ORACLE

